

## START

**\*Who was affected by the event:**

- Patient
- Staff
- Visitor
- Unsafe Condition

*Only applicable to Patient/Staff/Visitor*

**\*Type:**

- Patient
- Visitor
- Employee or member of staff

**Last Name:**

**First Name:**

*Only applicable to Patient*

**\*Medical Record Number:**

**\*Subtype (or Patient Status):**

- Inpatient
- Outpatient
- Unknown

**\*Date of Birth:**

**\*Gender:**

- Male
- Female
- Unknown

**Date of Admission or Ambulatory Encounter:**

**Does patient have Hispanic or Latino ethnicity?**

*(Hidden by default)*

- Yes
- No
- Unknown

**Race:** *(Hidden by default)*

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or other Pacific Islander
- White
- More than one race
- Unknown

**Encounter Number:** *(Hidden by default)*

**Patient's principal diagnosis code: (Enter ICD-9-CM Code)** *(Hidden by default)*

**Patient's principal procedure code: (Enter ICD-9-CM Code)** *(Hidden by default)*

## EVENT BASICS *(applicable to all)*

**\*Event Type/Category/Subcategory:**

**\*Event Discovery Date/Time:**

**Event Occurrence Date/Time:**

**\*Primary site/location where event occurred:**

**Other site/location or service (if applicable):**

**Clinical Service:**

**Was the event related to handover/handoff?**

- Yes
- No
- Unknown

Was health information technology (HIT) implicated in this event?

- Yes
- No
- Unknown

How did you learn about the event?

- Assessment after event
- Report by another staff member
- Report by family or visitors
- Report by patient
- Review of record chart
- Witnessed/Involved
- Other

**Event Detail**

Describe the event in your own words:

Describe any factors contributing to the event, lessons learned, and/or recommendations to prevent recurrence:

**Extent of Harm**

\*Extent of Harm:

- Harm caused
- Reached the individual
- Near miss

\*Harm Score:

Harm caused

- 9 Death
- 8 Severe
- 7 Permanent harm
- 6 Temporary harm

Reached the individual

- 5 Additional treatment
- 4 Emotional distress or inconvenience
- 3 No harm evident, physical or otherwise

Near Miss

- 2 Near miss
- 1 Unsafe condition

\*What prevented the near miss from reaching the patient?

- Fail-safe into the process and/or a safeguard worked effectively
- Practitioner or staff who made the error noticed and recovered from the error (avoiding any possibility of it reaching the patient)
- Spontaneous action by a practitioner or staff member (other than person making the error) prevented the event from reaching the patient
- Action by the patient or patient's family member prevented the event from reaching the patient
- Unknown
- Other

How long after the incident was harm assessed (approx.)?

- Within 24 hours
- After 24 hours but before 3 days
- 3 days or later
- Unknown

Was any intervention attempted to prevent, reverse or halt the progression of harm?

- Yes
- No
- Unknown

Which of these interventions (rescues) were performed? (Check all that apply):

- Transfer, including transfer to a higher level of care area within facility, or transfer to another facility, or hospital admission (from outpatient)
- Monitoring, including observation, physiological examination, laboratory testing, phlebotomy and/or imaging studies
- Medication therapy, including administration of antidote, change in pre-incident dose or route
- Surgical intervention
- Respiratory support (e.g., ventilation, tracheotomy)
- Blood transfusion
- Counseling or psychotherapy
- Unknown
- Other intervention (specify):

## Front Line Reporter Basics

### Nature of Injury: (Hidden by default)

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Abrasion             | <input type="checkbox"/> Dental injury | <input type="checkbox"/> Pulmonary embolism    |
| <input type="checkbox"/> Allergic reaction    | <input type="checkbox"/> Dislocation   | <input type="checkbox"/> Punctured             |
| <input type="checkbox"/> Aspiration           | <input type="checkbox"/> Edema         | <input type="checkbox"/> Rash                  |
| <input type="checkbox"/> Bite                 | <input type="checkbox"/> Extravasation | <input type="checkbox"/> Retained foreign body |
| <input type="checkbox"/> Blister              | <input type="checkbox"/> Fracture      | <input type="checkbox"/> Scratch               |
| <input type="checkbox"/> Bruise               | <input type="checkbox"/> Hematoma      | <input type="checkbox"/> Skin tear             |
| <input type="checkbox"/> Thermal burn         | <input type="checkbox"/> Hemorrhage    | <input type="checkbox"/> Ulcer                 |
| <input type="checkbox"/> Electrosurgical Burn | <input type="checkbox"/> Infection     | <input type="checkbox"/> No injury             |
| <input type="checkbox"/> Cellulitis           | <input type="checkbox"/> Infiltration  | <input type="checkbox"/> Other                 |
| <input type="checkbox"/> Compartment Syndrome | <input type="checkbox"/> Laceration    |  |
| <input type="checkbox"/> Contusion            | <input type="checkbox"/> Pain          |  |
|   | <input type="checkbox"/> Phlebitis     |  |

### WAS INVOLVED

#### Was anybody else involved in this event?

- Yes  
 No

#### How was this person involved in the event?

- Claimant  
 Complainant  
 Employee/member of staff directly involved  
 Investigation lead  
 Perpetrator  
 Person injured  
 Witness  
 Other

#### Type:

- Patient  
 Visitor  
 Employee or member of staff

MRN: (for Patient only)

Subtype: (for Patient/Staff only)

Last name:

First name:

DOB: (for Patient only)

Gender: (for Patient only)

Job Title: (for Staff only)

Contact phone number:

E-mail address: (for Staff only)

### Who was notified (by the front line reporter)?

- Covering physician  
 Date: / Time:
- Patient or family designated contact  
 Date: / Time:
- Employee health  
 Human resources  
 Nurse  
 Manager/supervisor  
 Risk management (by phone)  
 Security/police  
 Other (specify)

### REPORTER INFO

#### Reporter Role:

|   |                                   |
|---|-----------------------------------|
| Registered Nurse                          | Security                          |
| Charge Nurse                              | Volunteer                         |
| Float Nursing Staff                       | Care Tech                         |
| Nurse's Aide                              | Unit Secretary/Clerk              |
| Nurse Practitioner                        | Manager                           |
| Nursing Student                           | Lab/radiology Tech                |
| LPN                                       | Laboratory Coordinator/Supervisor |
| CRNA                                      | Specimen pathology Coordinator    |
| Pharmacist                                | Phlebotomist                      |
| Pharmacy Resident                         | Mental Health Counselor           |
| Pharmacy Student                          | Clinic Director                   |
| Pharmacy Technician                       | LCSW                              |
| Physician - attending staff               | Dietician/dietary aide            |
| Physician-resident intern/fellow          | Paramedic/EMT                     |
| Physician Assistant                       | Patient relations representative  |
| Medical Assistant                         | Social worker                     |
| Medical Student                           | Chaplain                          |
| Midwife                                   | PT/OT                             |
| Respiratory Therapist                     | Infection Control practitioner    |
| Radiation Therapist                       | Anonymous                         |
| Technologist/technician (lab x-ray, etc.) | Other (specify)                   |

Last Name:

First Name:

Contact phone number:

Your email address (ensure this is completed if you would like to receive acknowledgement of report submission):

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